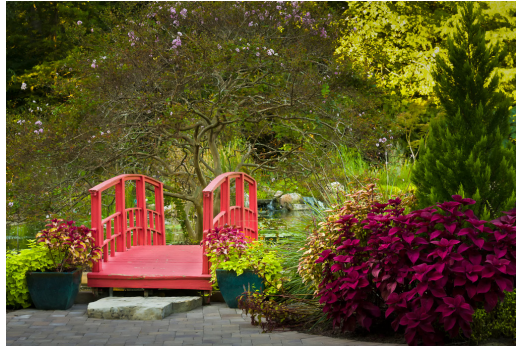


# PLANNED GIVING

with the Friends of the New Hanover County Arboretum



## Ways to Give

### **IRA RMD Distribution (Qualified Charitable Distributions)**

*You may be looking for a way to make a big difference to help further our mission. If you are 70½ or older, an IRA RMD charitable rollover is a way you can help continue our work and benefit this year.*

### **Bequest and Beneficiary Designation Gifts (Charitable Bequests)**

*A charitable bequest is one of the easiest and most flexible ways that you can leave a gift to the Arboretum that will make a lasting impact*

### **Stock or Security Transfer – Appreciated Stock Donation**

*For investors who are charitably inclined, one giving option is making their donations using shares of appreciated securities. Whether using shares of individual stocks, ETFs or mutual funds, this can be a good strategy for financial advisers to discuss with their clients who hold appreciated securities inside taxable accounts.*

### **Donor Advised Fund**

*Many individuals have started using donor advised funds as their mechanism for donations to charities. With changes in the standard deductions for taxes, this is a popular mechanism.*

### **Memorials**

*It is common now for people to request donations to a charity in lieu of flowers. This is an excellent way to remember someone with a gift to the Friends of the arboretum.*



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