

IRA RMD DISTRIBUTION (Qualified Charitable Distributions)



You may be looking for a way to make a big difference to help further our mission. If you are 70½ or older, an IRA RMD charitable rollover is a way you can help continue our work and benefit this year. This is an excellent way to remember someone with a gift to the Friends of the arboretum.

Action: Donor directs IRA custodian to make an IRA RMD charitable rollover gift to the Friends of the Arboretum.

BENEFITS OF AN IRA CHARITABLE ROLLOVER

Avoid taxes on transfers of up to \$100,000 from your IRA to our organization
Make a gift that is not subject to the deduction limits on charitable gifts
Help further the work and mission of our organization

HOW AN IRA RMD CHARITABLE ROLLOVER GIFT WORKS

Contact your IRA plan administrator to make a gift from your IRA to us.
You may need to provide the OA tax ID number so please contact us and we can provide.
Your IRA funds will be directly transferred to our organization to help continue our important work.
Please note that IRA RMD charitable rollover gifts do not qualify for a charitable deduction.
Please contact us if you wish for your gift to be used for a specific purpose.

CONTACT US

If you have any questions about an IRA RMD charitable rollover gift, please contact us at 910-798-7660.
We would be happy to assist you and answer any questions you might have.



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